

Revised: July 9, 2013

**TENTATIVE AGENDA
for the
SECOND MEETING IN 2013
of the
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE**

**July 10, 2013
Room 307, State Capitol
Santa Fe, New Mexico**

Wednesday, July 10

- 9:00 a.m. **Call to Order**
—Representative Jim R. Trujillo, Chair
- 9:05 a.m. **Approval of the June 6, 2013 Meeting Minutes**
- 9:10 a.m. (1) [Legislative Finance Committee \(LFC\) Overview of Asset Allocation Strategies and Investment Returns for the Public Employees Retirement Association \(PERA\), Educational Retirement Board \(ERB\) and State Investment Council \(SIC\)](#)
—Peter van Moorsel, Economist, LFC
- 10:00 a.m. (2) [PERA Recent Investment Performance and Strategy to Meet Long-Term Earnings Benchmark; and On-Budget and Off-Budget Asset Management Fees, Including Alternative Asset Fees](#)
—Joelle Mevi, Chief Investment Officer, PERA
- 11:15 a.m. (3) [ERB Recent Investment Performance and Strategy to Meet Long-Term Earnings Benchmark; and On-Budget and Off-Budget Asset Management Fees, Including Alternative Asset Fees](#)
—Bob Jacksha, Chief Investment Officer, ERB
- 12:30 p.m. **Lunch**
- 1:45 p.m. (4) [SIC Recent Investment Performance and Strategy to Meet Long-Term Earnings Benchmark; and On-Budget and Off-Budget Asset Management Fees, Including Alternative Asset Fees](#)
—Steven Moise, State Investment Officer, SIC
—Vince Smith, Deputy State Investment Officer, SIC
- 3:30 p.m. (5) [PERA Board Travel and PERA Overview and Status of the Legislative Retirement Plans](#)
—Wayne Propst, Executive Director, PERA
- 4:30 p.m. **Adjourn**